

ODU My COI Quick Reference Guide for COI Disclosures

How to submit a **Travel Disclosure**

1 My COI Portal – Access and New Travel Disclosure

1.1 ODU Research Portal

To access the ODU Research Portal, you must have an ODU Midas ID or Guest Account. Once you have your Midas ID or Guest Account, you can navigate to the web address below:

• <u>https://hera.odurf.odu.edu/RFPortal</u>

1 WANG POCA DOCKOD	Asguret 4 🤷
(Ú)	System Status
OLD DOMINION UNIVERSITY	E Converse Dester (arcary 01,000) Last Month Canadi (arcary 01,000)
Personal Equadation	Last Pageal Processed January 01, 0001
We	come to the ODU Research Portal!
Please choose from the following menu options:	
Payrol Options	System Messages
Timesheets	***** ALL INFORMATION IN THIS SYSTEM IS CONFIDENTIAL AND SHOULD NOT TO BE SHARED, DISTRIBUTED, OR TRANSMITTED
Administration	איז
My Menu Options	

Click on My COI underneath My Menu Options:

My Menu Options	
My COI	

Now you will see your respective My Conflict of Interest (COI) Disclosures Dashboard:

My Conflict of Interest (COI) Disclosures

My COI Disclosures								٥	New COI 📀 New Travel 🛛	Disclosure
Show 10 v entries									Search:	
V# 🚛 Disclosure Type	1 Disclosure Status	1 Created On	1 Submitted On	1 Review Status	Disposition	↓↑ CMP Status	COI Expires On	1 COI Action(s)	Training Expires On	11
				No data available	in table					
Showing 0 to 0 of 0 entries									Previous	Next



Your respective Dashboard my be empty or have a previously entered annual COI disclosure.

2 New Travel Disclosure

2.1 Start a New Travel Disclosure

If you have an open Department of Energy (DOE) or Public Health Services (PHS) projects and you have travel (any amount) that is being reimbursed or sponsored, you will be required to fill out a Travel Disclosure upon your return. To do this, you will navigate to your My COI Dashboard and then click on the plus sign at the top right corner next to New Travel Disclosure.

My Conflict of Interest (COI) Disclosures

My COI Disclosures					New CO	New Travel Disclosure
Show 10 v entries Search:					rch:	
V# 🚛 Disclosure Type	1 Disclosure Status	👫 Created On 👫 Submitted On	1 Review Status	Disposition 🕼 CMP Status	COI Expires On 11 COI Action(s)	Training Expires On
2024-A1 Annual	Submitted for Approval	11/29/2023 11/29/2023	AVP » Not Reviewed Committee » Not Reviewed SRRO » Not Reviewed University Counsel » Not Reviewed	Positive	View Update	11/29/2027
Showing 1 to 1 of 1 entries						Previous 1 Next

Back to My COI

You will then be taken to the Travel Disclosure screen where you will need to fill out any sponsored/reimbursed travel and upload any supporting documentation.

avel Disclosure		Back to My
se enter your travel reimbursements for e	ch Project below	
		(1
Reimbursed By JMU College Board	~ +	
Fravel Details		
 Travel Title 	California Trip	
Destination/Location	San Francisco	
• Purpose	Board Meeting	
Reimbursement Amount	\$ 10000	IB
Date Travel Began	11-13-2023	
Date Travel Ended	11.17.2023	
upporting Documents		
Choose File No file chosen		
Upload Attachment		



After entering in the specific travel and who it was **Reimbursed By**, then you will be taken to Part II: Travel Declarations. Here you will need to specify the Discloser Relationship and any supporting comments for each Project that you are associated with.

ravel Title Callfornia Trip ravel Dates 11/13/2023 - 11/17/2023	Destination S	ian Francisco	
TRANS CARBON 100805-010 NSF2026 100879-010 LINKING OPTICAL 100928-010 ADENOSINE TRIPH 100990-010	100805-010 — TRANS CARBON Project Role: Sponsor:		
	•Reimbursed By •Discloser Relationship Discloser Comments	JMU College Board Not Related Travel was not related.	

For each Project and respective Entity that you are associated with, you will need to fill out the Relationship and add any relevant comments and then hit **Save**. The relationship options are as follows:

- Not Related i.e., your outside engagement in activity/financial interest is not related to your research project and academic or professional expertise.
- No Conflict Exists i.e., situations where any financial interest held by an Investigator or an Investigator's family is below the threshold for Significant Financial Interest and where the situation suggests no actual, potential, or perceived Conflict of Interest. These situations may continue without special safeguards or oversight.
- **Potential Relationship** i.e., your outside activities or interests present a potential or perceived Conflicts of Interest with your research project and academic or professional expertise, which may represent Conflict of Interest, but in many cases would be permitted to go forward after disclosure with a Management Plan.
- Relationship Identified i.e., actual Conflict of Interest with your outside activities or interests, which
 may be permitted to go forward after disclosure only with an appropriate Management Plan to
 eliminate the conflict, safeguard against prejudice toward University activities, and provide continuing
 oversight.

After you have filled in the Discloser Relationship and Comments for each Project and hit SAVE for each, you will then see the **Next Step** button appear.

Part II: Travel Declarations

Instructions: Please identify the relationship your reimbursed/sponsored travel has with your active PHS funded projects.

Destination San Francisco	
	Destination San Francisco

« Back

Next Step »

Once you click on **Next Step**, you will then be taken to Part III: Acknowledgement and Certification for your respective Travel Disclosure. Here you will need to check the Acknowledgement box and enter your name under **My Signature.** Then hit **Submit for Review.**

Part III: Acknowledgement and Certification

, icinio inco o o cincin	t
 Further, I agree: To update this disclosure To cooperate in the deveroption of th	e between annual disclosures at the time the potential for a conflict is first identified. elopment of a Management Plan, should one be necessary to manage, reduce, or eliminate actual, onflicts of interests. ditions or restrictions imposed by the University to manage, reduce, or eliminate actual, potential, or terest or to forfeit the award.
By typing my name in the text complete and accurate to the	box/digitally signing below, I certify that my answers on this Research Conflict of Interest Disclosure are best of my knowledge and belief.
I understand that this Disclosu my knowledge and belief that it that any false, fictitious, or frac to criminal, civil or administrat U.S.C. 3729-3730 and 3801-38	re is required to obtain funding from the U.S. Government. I, [Full Name and Title], certify to the best of the information contained in this Disclosure Statement is true, complete, and accurate. I understand udulent information, misrepresentations, half-truths, or omissions of any material fact, may subject me ive penalties for fraud, false statements, false claims, or otherwise. (18 U.S.C. §§ 1001 and 287, and 31 12). I further understand and agree that (1) the statements and representations made herein are funding decision, and (2) I have a responsibility to update the disclosures during the period of which impact the responses provided above.
performance of the award sho	and circumstances change which in pact the responses provided above.
erformance of the award sho ✓ I have acknowledged that I	have read, understood, and will comply with the ODU University Conflict of Interest Disclosure Policy
I have acknowledged that I My Signature	have read, understood, and will comply with the ODU University Conflict of Interest Disclosure Policy



Once you hit Submit for Review, you will be taken back to your respective My COI Disclosures Dashboard. You will now see your respective Travel Disclosure Submitted for Review.

My Conflict of Interest (COI) Disclosures

My COI Discl	losures								📀 New COI	New Travel Discl	osure
Show 10 v entries Search:											
V# .	🛓 Disclosure Type	1 Disclosure Status	Created On	Submitted On	Review Status	Disposition	↓↑ CMP Status	COI Expires On	1 COI Action(s)	Training Expires On	J1
2024-A1	Annual	Submitted for Approval	11/29/2023	11/29/2023	AVP » Not f Committee » Not f SRRO » Not f University Counsel » Not f	Reviewed Positive Reviewed Reviewed Reviewed			View Update	11/29/2027	
© 2024-T1	Travel	Submitted for Approval	11/30/2023	11/30/2023	AVP » Not f Committee » Not f SRRO » Not f University Counsel » Not f	Reviewed Positive Reviewed Reviewed			View	11/29/2027	
Showing 1 to 2	2 of 2 entries									Previous 1 N	lext

You will now be able to see the Review Status for both your Annual and Travel disclosures.